

Does Enerflex own Exterran?

Enerflex announces merger with Exterran. (Credit: PublicDomainPictures from Pixabay) Enerflex has agreed to acquire Exterran, a US-based midstream infrastructure solutions provider, in an all-stock deal valued at around \$735m. The merger between the companies is aimed at creating an integrated global provider with an enterprise value of \$1.5bn.

Where is Exterran located?

Exterran is a leader in natural gas processing and treatment and compression products and services, providing critical midstream infrastructure solutions to customers throughout the world. Exterran Corporation is headquartered in Houston, Texas and operates in approximately 25 countries. Advisory Regarding Forward-Looking Information

What happens when Exterran and Enerflex combine?

The companies will combine in an all-share transaction pursuant to which Enerflex will acquire all of the outstanding common stock of Exterran. The company will operate as Enerflex Ltd. Cravath is representing Enerflex in connection with \$1.525 billion of committed bank and bridge financing for the transaction.

How much is Exterran worth?

The transaction value for Exterran is approximately US\$735 million, which represents an 18% premium to Exterran's enterprise value as at January 21, 2022. The transaction value paid for Exterran implies an EV/2022E Adjusted EBITDA of 3.6x and Price/2022E Cash Flow of 1.9x, including synergies, respectively.

Exterran Energy FZE is a United Arab Emirates company, incorporated on Tuesday - Jan. 01, 2002, as of today, the company has been operating for 22 years, 11 months, 10 days, Exterran Energy FZE located on United Arab Emirates.

planning manager / senior planning engineer, exterran energy fze (former belleli energy srl.), epc for rehabilitation of tank facility at yanbu south terminal, epc for seventh crude oil storage tank of 1m bbl capacity at zirku island offshore facil

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EXTERRAN ENERGY FZE is a company registered in United Arab Emirates. Info-clipper brings you a complete range of reports and documents featuring legal and financial data, facts, analysis and official information from Emirati Registry.

Web: <https://www.gennergyps.co.za>