

What is the market energy storage in Spain?

The market energy storage in Spain, particularly in relation to the BESS systems (Battery Energy Storage Systems), is undergoing a dynamic and accelerated evolution. This transformation is driven by the growing need to integrate renewable energy sources into the electricity grid, improve supply stability and optimize energy use.

What is the first electric energy storage system in Spain?

In November 2019, Iberdrola España inaugurated the first electrical energy storage system with lithium-ion batteries for distribution networks in Spain.

How does Spain support the development of energy storage?

To support this growth, Spain has implemented several policies and regulations that encourage the development of energy storage. The Energy Storage Strategy 2030, promoted by the Ministry for the Ecological Transition and the Demographic Challenge, is one of the key initiatives. This strategy aims to achieve a storage capacity of 20 GW by 2030.

What technologies are used in energy storage in Spain?

In Spain, various technologies are emerging and evolving to meet the needs of renewable energy storage. Below, we explore some of the main technologies used in energy storage: The lithium ion batteries are currently the most popular choice in the energy storage sector.

How much energy storage capacity does Spain have?

Spain had 54,621.5 kW of capacity in 2022 and this is expected to rise to 2,500,000 kW by 2030. Listed below are the five largest energy storage projects by capacity in Spain, according to GlobalData's power database. GlobalData uses proprietary data and analytics to provide a complete picture of the global energy storage segment.

Why are battery storage options more suitable in Spain?

As a result, shorter duration storage options like batteries are more suitable in Spain. In Spain, over 50% of excess renewable energy occurs in periods where there is continuous excess for less than 12 hours i.e. a battery that chooses to charge on this energy would be able to discharge within 12 hours.

The Erasmo Solar PV park - Battery Energy Storage System is a 80,000 kW lithium-ion battery energy storage project located in Saceruela, Castile-La Mancha, Spain. The electro-chemical battery storage project uses lithium-ion battery storage technology.

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Storage technologies and situation in Spain Objectives

- o Key to integrate the increasing renewable energy generation in the electric system.
- o Applied in the hourly pool price forecast.
- o Aim to ensure the effective deployment of energy storage.
- o Spanish storage capacity from the current 8.3 GW, to 20 GW in 2030 and 30 GW in 2050.

Energy storage systems in Spain are a key element in the fight against climate change, as they help us to address the challenge of the energy transition. These systems make renewable energy production more flexible; and therefore help us to guarantee its integration into the Spanish electricity system.

The article will explore top 10 energy storage manufacturers in Spain including e22 energy storage solutions, Iberdrola, Cegasa, HESSte, Uriel Renovables, Matrix Renewables, Gransolar Group, Grenergy Renovables, ...

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The 2023 NECP proposes a 173% increase (or 85 GW) in renewable capacity by 2030 from current capacities¹; storage² is expected to increase by 487%, or 15 GW from installed capacity. Long Duration Energy Storage (LDES) can ensure renewable energy is utilised in the system while decreasing reliance on CO₂ emitting technologies

- o A power system heavily solar dependent in 2030 will require high levels of short duration battery storage installed in Spain in the near future.
- o Spain is relatively isolated from other markets and only has limited

import and export capacity to France, Portugal and Morocco. This means that Spanish storage faces limited competition

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